

**Bruce A. Goldberg, D.C., FIAMA**

10887 North Military Trail, Suite 4  
Palm Beach Gardens, FL 33410

**NEW PATIENT FORM**

**PERSONAL INFORMATION**

**\*CONFIDENTIAL**

*Thank you for choosing our practice for your chiropractic needs. Please complete this form in ink. If you have any questions or concerns, do not hesitate to ask for assistance. We will be happy to help.*

Last Name: \_\_\_\_\_ M.I.: \_\_\_\_\_ First Name: \_\_\_\_\_

Home Address: \_\_\_\_\_  
(Street) (City) (State) (Zip)

Cell Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_

E-mail: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Occupation: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Emergency Contact Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Sex: M/F Height \_\_\_\_ Weight \_\_\_\_ BP \_\_\_\_ Pulse \_\_\_\_ SpO2 \_\_\_\_ PRbmp \_\_\_\_ BMI \_\_\_\_ Fat \_\_\_\_

Age: \_\_\_\_ SSN: \_\_\_\_\_ Who should we thank for referring you? \_\_\_\_\_

Marital Status: \_ Single \_ Married \_ Divorced \_ Widowed Number of Children: \_\_\_\_\_

*Primary*

Insurance Company: \_\_\_\_\_ Insurance #: \_\_\_\_\_

Insurance ID: \_\_\_\_\_ Group #: \_\_\_\_\_

*Secondary (if applicable)*

Insurance Company: \_\_\_\_\_ Insurance #: \_\_\_\_\_

Insurance ID: \_\_\_\_\_ Group #: \_\_\_\_\_

*Automobile Accident / Worker's Compensation (if applicable)*

Insurance Company: \_\_\_\_\_ Policy #: \_\_\_\_\_

Claim #: \_\_\_\_\_ Date of Injury: \_\_\_\_\_

Attorney's Name: \_\_\_\_\_ Phone #: \_\_\_\_\_ Contact: \_\_\_\_\_

Have you received: \_ Chiropractic \_ Spinal Decompression \_ Acupuncture \_ Cool Laser

When?: \_\_\_\_\_ With Whom: \_\_\_\_\_

When?: \_\_\_\_\_ With Whom: \_\_\_\_\_

**Release & Assignment**

*I authorize release of any information necessary to process my insurance claims and assign and request payment directly to my physician.*

Patient's Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

**MEDICATIONS**

List ALL medications or supplements you are currently taking:

<u>Medications</u>	<u>Dosage</u>	<u>Reason</u>	<u>How Long</u>	<u>Date of Last Check-up</u>

*Please indicate any significant illnesses you or a blood relative (grandparent, parent or sibling) have had:*

<i>Illness</i>	<i>You</i>	<i>Your Relative</i>	<i>Approx. Date</i>	<i>Illness</i>	<i>You</i>	<i>Your Relative</i>	<i>Approx. Date</i>
Cancer	-	-	_____	Diabetes	-	-	_____
Hepatitis B	-	-	_____	Heart Disease	-	-	_____
High Blood Pressure	-	-	_____	Seizures	-	-	_____
Rheumatic Fever	-	-	_____	Emotional Disorders	-	-	_____
Infectious Diseases	-	-	_____	Tuberculosis	-	-	_____

Sexually Transmitted Diseases:  Gonorrhea  Syphilis  AIDS  HPV  Chlamydia  Herpes

**DAILY HABITS**

Please indicate the use and frequency of the following:

	Yes	No	Amount		Yes	No	Amount
Coffee:	-	-	_____	Tobacco	-	-	_____
Water Intake:	-	-	_____	Alcohol	-	-	_____
Recreational Drugs:	-	-	_____	Soda Pop	-	-	_____
Exercise:	-	-	_____	Fruits/Veg.	-	-	_____

What time do you go to bed? \_\_\_\_\_ Wake up? \_\_\_\_\_

When you wake up, do you feel rested?  Yes  No or \_\_\_\_\_%

List any other health problems that you have had: \_\_\_\_\_

List any allergies, food sensitivities, or food cravings: \_\_\_\_\_

List any accidents, surgeries, or hospitalizations (include dates): \_\_\_\_\_

**Women ONLY:**

Are you pregnant?  Yes  No

Amount of Pregnancies: \_\_\_\_\_ # of live births: \_\_\_\_\_ # of abortions \_\_\_\_\_ # of miscarriages: \_\_\_\_\_

How many days between periods? \_\_\_\_\_ # of flow days: \_\_\_\_\_

Do you have clots?  Yes  No If yes, what are the size(s): \_\_\_\_\_

PMS Symptoms (if yes, please indicate): \_\_\_\_\_

Have you been diagnosed with:

**Fibroids    Fibrocystic Breasts    Endometriosis    Ovarian Cysts    PID    Other:** \_\_\_\_\_

## Symptom Survey (for everyone)

The following is a list of symptoms that you may or may not have experienced.

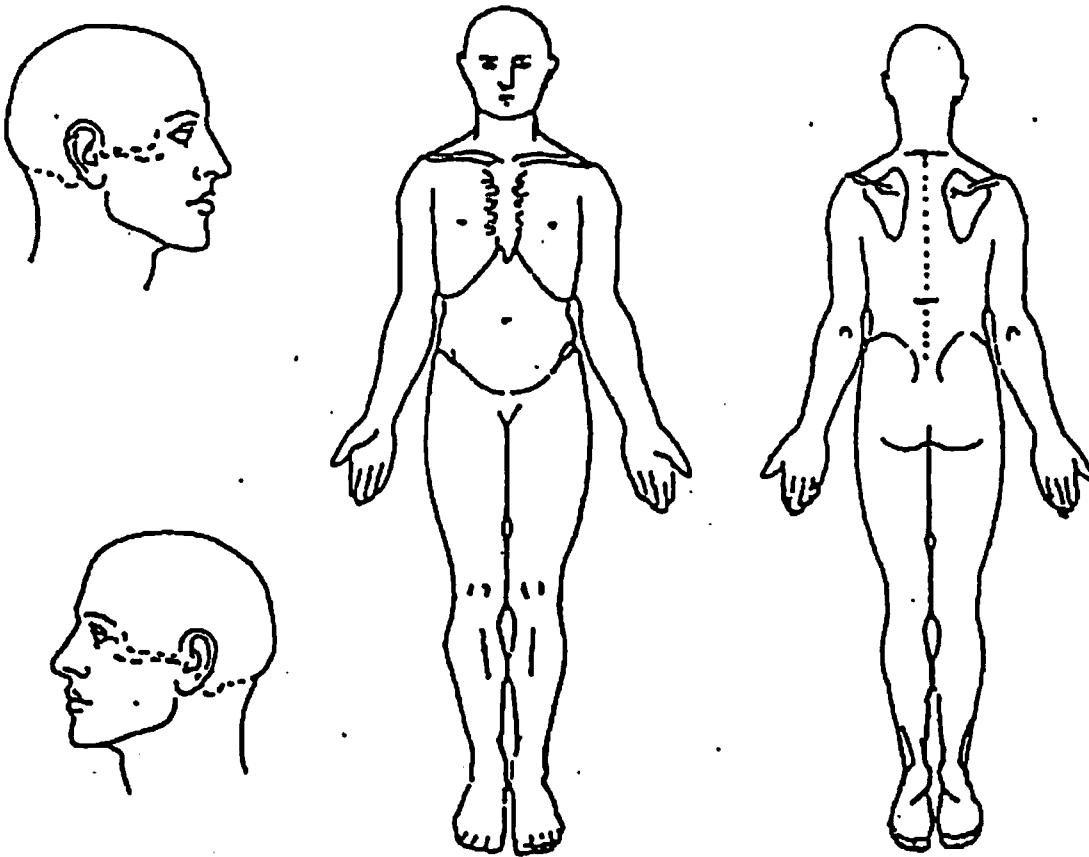
Please indicate as follows:

**No Mark = Never Experienced    Check Mark (✓) = Sometimes Experienced**

**Plus sign (+) = Frequently Experienced**

- |   |  |   |   |
|---|--|---|---|
| <input type="checkbox"/> lack of appetite                             | <input type="checkbox"/> abdominal pain                          | <input type="checkbox"/> eye problems                           | <input type="checkbox"/> fatigue                  |
| <input type="checkbox"/> excessive appetite                           | <input type="checkbox"/> chest pain                              | <input type="checkbox"/> jaundice                               | <input type="checkbox"/> edema                    |
| <input type="checkbox"/> loose stool or diarrhea                      | <input type="checkbox"/> sciatic pain                            | <input type="checkbox"/> asthma                                 | <input type="checkbox"/> gall stones              |
| <input type="checkbox"/> blood in stool                               | <input type="checkbox"/> indigestion                             | <input type="checkbox"/> allergies                              | <input type="checkbox"/> vomiting                 |
| <input type="checkbox"/> pain or coldness in the genital area         | <input type="checkbox"/> difficulty digesting oily foods         | <input type="checkbox"/> jaundice (yellowish in eyes or skin)   | <input type="checkbox"/> black tarry stools       |
| <input type="checkbox"/> urinary problems                             | <input type="checkbox"/> recent use of antibiotics               | <input type="checkbox"/> decreased sex drive                    | <input type="checkbox"/> headaches                |
| <input type="checkbox"/> easily bruised                               | <input type="checkbox"/> belching, burping                       | <input type="checkbox"/> bloated after eating                   | <input type="checkbox"/> cough                    |
| <input type="checkbox"/> light colored stool                          | <input type="checkbox"/> heartburn/reflux                        | <input type="checkbox"/> soft or brittle nails                  | <input type="checkbox"/> ear ringing              |
| <input type="checkbox"/> feeling the retention of food in the stomach | <input type="checkbox"/> difficulty in making plans or decisions | <input type="checkbox"/> tendency to become obsessive with work | <input type="checkbox"/> intolerance to weather   |
| <input type="checkbox"/> laughing for no apparent reason              | <input type="checkbox"/> spasms or twitching of muscles          | <input type="checkbox"/> insomnia, difficulty sleeping          | <input type="checkbox"/> tendency to faint easily |
| <input type="checkbox"/> shortness of breath                          | <input type="checkbox"/> easily angered or agitated              | <input type="checkbox"/> catch colds                            | <input type="checkbox"/> nightmares               |
| <input type="checkbox"/> nasal problems                               | <input type="checkbox"/> dizziness                               | <input type="checkbox"/> hay fever                              | <input type="checkbox"/> weight gain              |
| <input type="checkbox"/> skin problems                                | <input type="checkbox"/> knee problems                           | <input type="checkbox"/> weight loss                            | <input type="checkbox"/> bronchitis               |
| <input type="checkbox"/> insomnia, difficulty                         | <input type="checkbox"/> claustrophobia                          | <input type="checkbox"/> low back pain                          | <input type="checkbox"/> allergies                |
| <input type="checkbox"/> heart palpitations                           | <input type="checkbox"/> colitis or                              | <input type="checkbox"/> hearing impairment                     | <input type="checkbox"/> hair loss                |
| <input type="checkbox"/> cold hands and feet                          | <input type="checkbox"/> diverticulitis                          | <input type="checkbox"/> mentally restless                      | <input type="checkbox"/> anigina pains            |
| <input type="checkbox"/> high cholesterol                             | <input type="checkbox"/> kidney stones                           | <input type="checkbox"/> hemorrhoids                            | <input type="checkbox"/> constipation             |
| <input type="checkbox"/> decreased sex drive                          |  |   |   |

**Body Chart**  
**Mark painful areas of the body with an "X"**



**Symptoms**

Reason for visit: \_\_\_\_\_

When did you first notice the symptom(s)?: \_\_\_\_\_

How did it start?: \_\_\_\_\_

Is this condition getting progressively worse?: \_\_\_\_\_

Where specifically is the problem(s) located?: \_\_\_\_\_

Which activities make it worse? Sitting Standing Walking Bending Lying Down Other

Type of Pain:  Sharp  Cramping  Dull  Throbbing  Numb  Aching  
 Shooting  Tingling  Stiff  Swollen  Other: \_\_\_\_\_

Rate the severity of your pain (1, mild pain or discomfort, to 10, severe pain):

1      2      3      4      5      6      7      8      9      10

Is the pain constant or does it come and go?: \_\_\_\_\_

**GOLDBERG WELLNESS & ACUPUNCTURE CENTER**

***Dr. Bruce A. Goldberg, D.C., FIAMA***

10887 North Military Trail, Suite 4

Palm Beach Gardens, FL 33410

Office Phone: 561.624.5070/ Office Fax: 561.469.9706

GoldbergWellness.com

**ASSIGNMENT OF BENEFITS, AUTHORIZATION TO SETTLE CLAIM  
AND DIRECTION TO PAY MEDICAL PROVIDER DIRECTLY**

By my signature below, for good and valuable consideration (including but not limited to the extension of credit to me), I hereby assign, transfer and convey to **Goldberg Wellness & Acupuncture Center** (hereinafter "the Provider") all of my rights, title and interest in and to medical expense reimbursement in whatever form, including but not limited to any automobile liability medical expense payments or other health benefits indemnification and/or agreement otherwise payable to me. This payment shall not exceed my indebtedness to the above named assignee and I acknowledge that I will timely pay any indebtedness owed by me to the assignee that is not otherwise satisfied by the above-mentioned assigned proceeds. I also acknowledge that any medical expenses not covered under my insurance policy will be my responsibility.

I further authorize the Provider to negotiate, collect and settle any claim with any insurance carrier or other third party payor with regard to these services, which authorization shall include authority to: (1) request and receive from any insurer or any other party any and all documentation and records that I am empowered to request regarding this claim, including, without limitation, a statement of coverage, policy declarations page and insurance policy pursuant to Section 627.4137. In addition, the Provider has the authority to request and receive any Independent Medical Examination Reports, notices sent to me regarding appointments for Independent Medical Examinations and Examinations under oath (including proof of mail) Records Review Reports, coverage denile letters, Explanations of Benefits, and Benefit Payment Sheets or Logs (P.I.P. Payout Sheets), without regard as to whether such documentation has already been provided to me and, (2) to endorse in my name any check issued for payment where benefits were assigned. By way of this assignment and notice, I further instruct you, the insurer, to furnish to Provider copies of all future notices affecting Provider's interest in this claim, including, without limitation, any notices of requested medical examinations or statements.

The Provider hereby objects to any reductions or partial payments. Any partial or reduced payment, regardless of the accompanying language, issued by the insurer and deposited by the provider shall be done so under protest, at the risk of the insurer, and the deposit shall not be deemed a waiver, accord, satisfaction, discharge, settlement or agreement by the provider to accept a reduced amount as payment in full.

I further direct my insurer to direct all payments for services rendered by the Provider directly to Provider at the billing address contained on Provider's medical bills.

**THIS IS A DIRECT AND IRREVOCABLE ASSIGNMENT OF MY RIGHTS AND BENEFITS UNDER MY POLICY OF INSURANCE.**

**A photocopy of this form shall be considered as effective and valid as the original.**

I have read the foregoing and understand and agree to each of the above provisions:

\_\_\_\_\_  
Patient/Guardian/Insured Printed Name

Date \_\_\_\_\_

\_\_\_\_\_  
Patient/Guardian/Insured Signature

Date of Loss/Accident \_\_\_\_\_

## FINANCIAL POLICY AGREEMENT

We are committed to providing you with the best possible care. If you have medical insurance, we are eager to help you receive the maximum allowable benefits. In order to achieve these goals, we need your assistance, and your understanding of our payment policy.

Payment for services due at the time rendered unless our staff has approved payment arrangements in advance. We accept CASH, CHECK, MASTER, DISCOVER, AMERICAN EXPRESS, or VISA CARDS. We will be happy to help you process your insurance claim form for your reimbursement.

Returned checks and balances older than 30 days may be subject to additional fees and interest charges of 1.5% per month. We will gladly discuss your proposed treatment and answer any questions relating to your insurance.

You must realize, however that:

1. Your insurance is a contract between you, your employer, and the insurance company. We are not a party on the contract.
2. Our fees are generally considered to fall within the acceptable range by most companies and therefore are covered up to the maximum allowable determined by each carrier. This applies only up to companies that pay a percentage (50% or 80%) of the "U.C.R." "U.C.R." is defined as usual, customary and reasonable. This statement does not apply to companies who reimburse on an arbitrary "schedule" of fees, which bears no relationship to the current standard and cost of care in this area.
3. **Not all services are a covered health benefit** in all contacts. Some insurance companies arbitrarily select certain services they will not cover.

We must emphasize that as medical providers, our relationship is with you and not with your insurance company. While filing of insurances claims is a courtesy that we extend to our patients, all charges are your responsibility from the date the services are rendered. We realize that temporary financial problems may affect timely payment on your account. If some problems do arise, we encourage you to contact us promptly for assistance in management of your account.

If you have any questions about the above information or any uncertainty regarding insurance coverage, PLEASE do not hesitate to ask us. We are here to help you.

**PATIENTS/INSURED SIGNATURE:** \_\_\_\_\_

**PRINT NAME:** \_\_\_\_\_

**INSURANCE COMPANY:** \_\_\_\_\_

**DATE:** \_\_\_\_\_

**DATE OF ACCIDENT:** \_\_\_\_\_

*(if applicable)*

# **PRIVACY PRACTICES ACKNOWLEDGEMENT**

*Posted on Lobby Wall*

## **ACKNOWLEDGEMENT FORM**

I have received the Notice of Privacy practices and I have been provided an opportunity to review it.  
*(If you **WOULD** like a copy of the HIPAA Privacy regulations)*

**Name:** \_\_\_\_\_

**DOB:** \_\_\_\_\_

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

## **WAIVER**

I acknowledge that I was given the opportunity to accept the Notice of Privacy Practices and have chosen not to receive that Notice or have it explained to me.

*(If you **WOULD NOT** like a copy of the HIPAA Privacy regulations)*

**Name:** \_\_\_\_\_

**DOB:** \_\_\_\_\_

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

# RELEASE OF RECORDS

Date: \_\_\_\_\_

To:

\_\_\_\_\_  
(Doctor or Hospital)

Address:

\_\_\_\_\_  
\_\_\_\_\_

I hereby authorize and request you to release my complete medical records, concerning my illness and/or treatment during the period of \_\_\_\_\_ to \_\_\_\_\_.

To: Bruce Goldberg, D.C., P.A.  
10887 North Military Trail, Suite 4  
Palm Beach Gardens, FL 33410  
Office Phone: 561.624.5070/Office Fax: 561.469.9706

Name:

\_\_\_\_\_

DOB:

\_\_\_\_\_

Date:

\_\_\_\_\_

Signed:

\_\_\_\_\_



## **PATIENT CONSENT FORM**

I hereby indicate my wish to be a participant in the rehabilitation program offered by:

***Bruce A. Goldberg, D.C., FIAMA***

I understand that the purpose of this program is to enhance my recovery from an injury or illness. I further understand that there exists the possibility that certain changes may occur during treatment. I have been informed of the procedures and methods of treatment that will be administered to my \_\_\_\_\_, and I fully understand what is required for me as a patient.

I verify that my participation is fully voluntary, no coercion of any sort has been used to obtain my participation and I may withdraw from treatment at any time.

I understand that the facility administrator maintains an open door policy and encourages patients to participate or any reason.

**SIGNATURE:** \_\_\_\_\_

**PRINT NAME:** \_\_\_\_\_

**DATE:** \_\_\_\_\_

Goldberg Wellness & Acupuncture Center  
10887 North Military Trail, Suite 4  
Palm Beach Gardens, FL 33410

(561)624-5070

## Patient Text Message Consent Form

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Patient Name: \_\_\_\_\_

Mobile Number: \_\_\_\_\_

I hereby give my consent for Goldberg Wellness & Acupuncture Center to send Text Messages reminders to my mobile telephone (as per the above number). These messages will be a reminder of my previously booked appointment date and time, or a notification that I need to schedule an appointment.

Should I not be able to keep my appointment I will call the office to cancel/reschedule.

Signature : \_\_\_\_\_ Date: \_\_\_\_\_

**All patients have the right to change their minds and have this service stopped. If you no longer wish to receive these text reminders, please notify reception( by phone or in writing – please note we cannot accept incoming text messages.**

**If you change your mobile number please inform us so that we can update our records.**